



OASIS+

GSA's future multi-agency contract program for services

Industry Day #3

March 15, 2023

Presenters:

Adam Soderholm, GSA/PSHC Director

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Joshua Houseworth, OASIS+ SB Contracting Officer

Raymond Barben, GSA/PSHC MAC Procurement Analyst

OASIS+ Welcome and Agenda

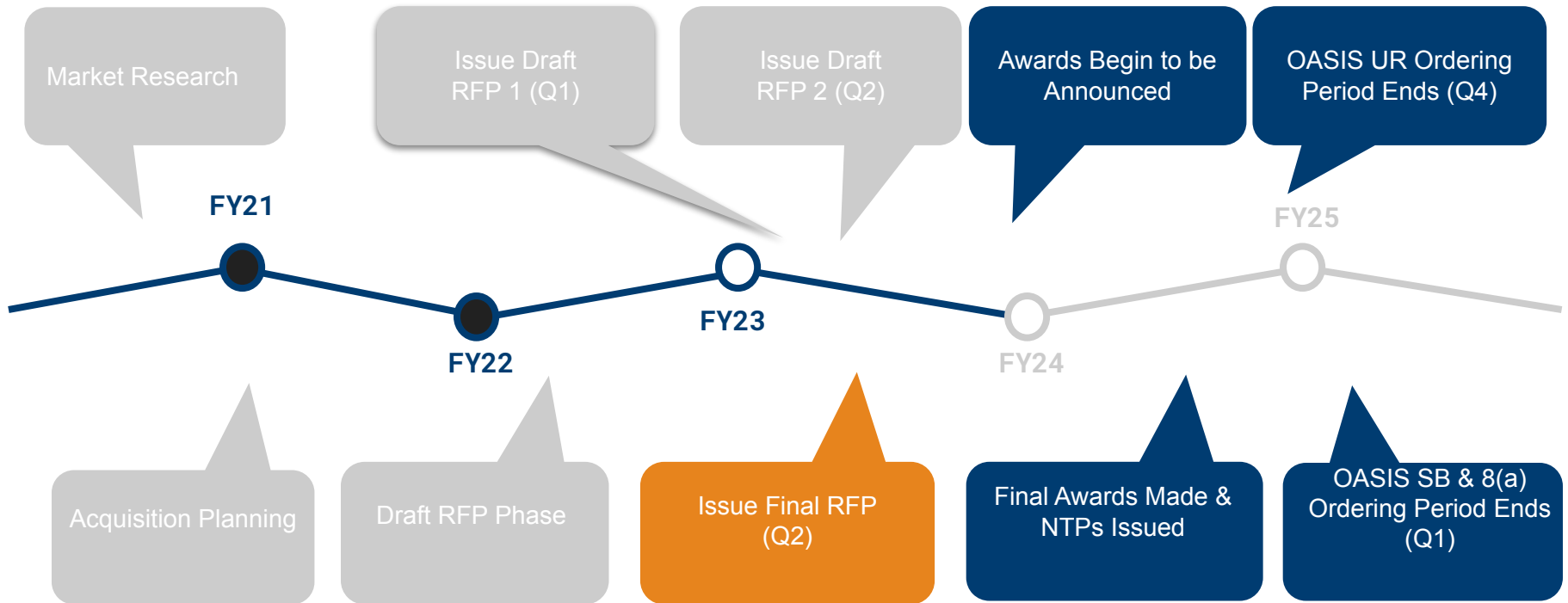
- **Welcome to OASIS+ Industry Day #3**
 - Industry Day #3 is Being Recorded
 - Questions?
- **The Journey of OASIS+**
- **Agenda**
 - Program Goals and Updates
 - Milestones
 - Brief Overview of OASIS+
 - Draft RFP #2 Findings
 - Evaluation Criteria
 - Closing Remarks



OASIS+ Goals

- Federal Acquisition Service (FAS)'s next generation Best-in-Class (BIC) Multiple-Award (MA), Indefinite-Delivery Indefinite-Quantity (IDIQ), Multi-Agency Contract (MAC) program for complex non-IT services-based solutions
- Supports federal agencies' procurement requirements for services-based solutions
- Enables federal customers to acquire innovative solutions from highly qualified businesses on a contract vehicle designed to be BIC
- Provides access to highly qualified contractors of all sizes from multiple industries

OASIS+ Milestones



OASIS+ Contract Program



**SBA-Certified
8(a) Firms**



**SBA-Certified
HUBZone Firms**



**SBA-Certified
Women-Owned
Small Businesses**



**SBA-Certified
Service Disabled
Veteran-Owned
Small Businesses**



**Total Small
Businesses**



Unrestricted

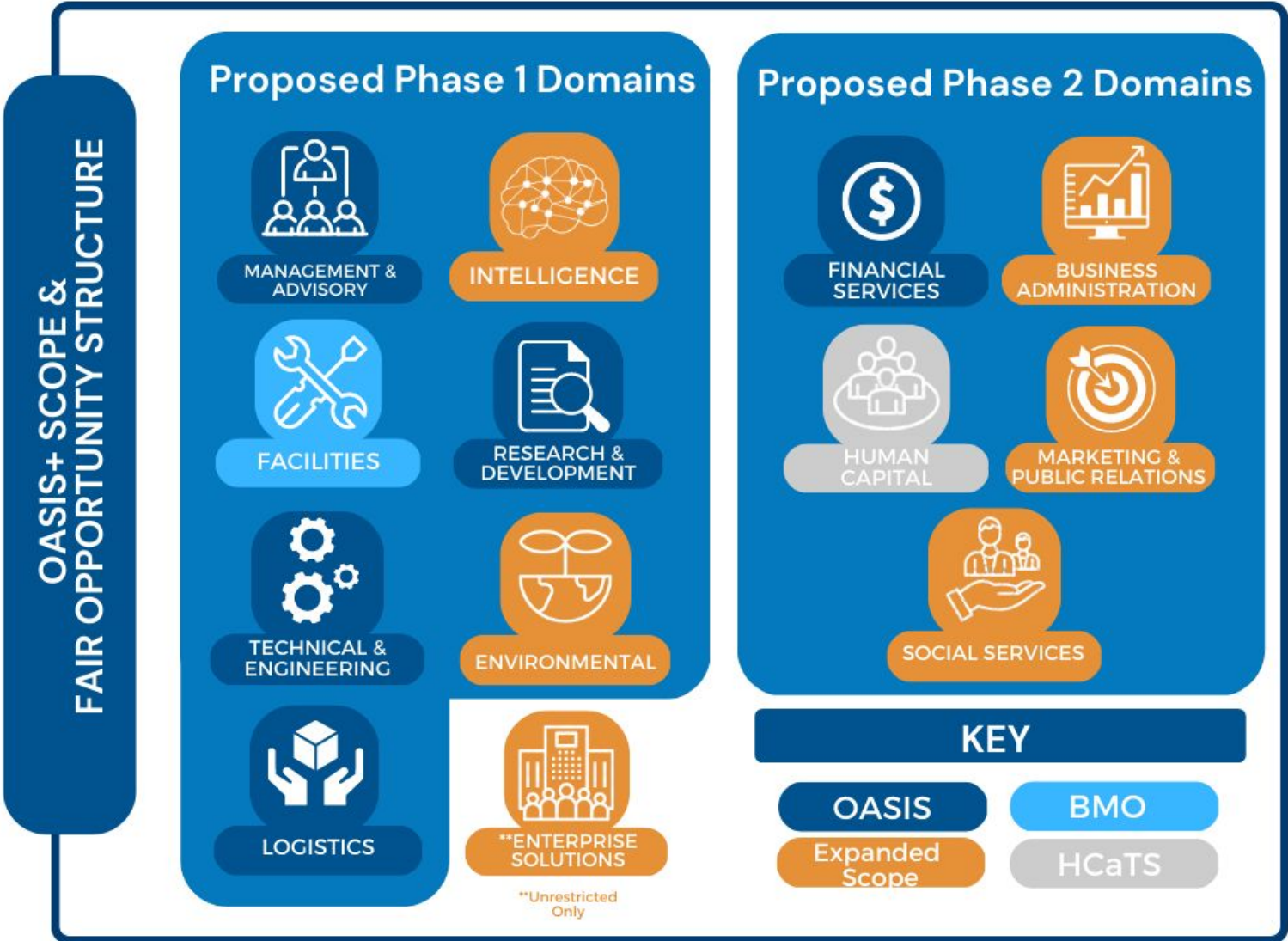
- Six Individual Contract Families
 - Small Business (SB)
 - SBA-Certified 8(a)
 - SBA-Certified HUBZone
 - SBA-Certified Service Disabled Veteran Owned
 - SBA-Certified Woman Owned
 - Unrestricted

OASIS+ Unique Features

OASIS+: A Streamlined Multi-Agency/Multiple Award IDIQ Ordering Environment through Six (6) Contract Families

-  Flexible/Expandable Domain-Based Structure
-  Global Access to Commercial & NonCommercial Services
-  No Contract Ceiling or Cap on Awards
-  Technology Based Ordering & Market Research Tools
-  Industrial Base of Highly Qualified Contractors
-  10-Year Consecutive, Coterminous Ordering Period
-  Open On-Ramping After Initial Awards
-  No Evaluation of Price at the Contract Level

OASIS+ Scope & Fair Opportunity Structure



OASIS+ Vendor & AWF Engagement

- **Interactive engagements since January 2021**
 - 75+ customer engagements
 - 25+ industry focus groups and engagement sessions
- **Requests for Information (RFIs)**
- **10 program updates posted to Interact and SAM.gov**
- **Industry and Acquisition Workforce (AWF) surveys**
- **Responses to over 900 questions shared publicly to date**
 - **OASIS/MAS/OASIS+ Comparison Table shared**

OASIS+ Draft RFP Feedback

Over 2,200 questions and 680 survey responses received in response to Draft RFP; currently under review

- **Top areas for consideration of feedback/clarification:**
 - ✓ 10-Year Consecutive PoP
 - ✓ NAICS Strategy
 - ✓ Master Contract CPARS
 - ✓ Sustainability
 - ✓ Teaming
 - ✓ QPs: Relevance & Scale
 - ✓ C-SCRM
 - ✓ Contractor Business Systems
- **RFP requirements and language revisions have been made to address feedback and clarify complex areas**
- **Draft RFP#2 and Q&A have been posted via SAM.gov, Interact**

OASIS+ Draft #1 to Draft #2 Changes

NAICS Strategy	Clarified overall approach and impact to Fair Opportunity Process
Sections L & M	Updates and clarifications based on feedback
Teaming Arrangements	Clarified several areas as related to evaluation and performance
Subcontracting Plan & Goals	Updates made based on feedback and additional reviews
CPARS at MA-IDIQ	Affirmed no CPARS at Master IDIQ level, but Master IDIQ Performance Management added to Section F
Domain Scope	Clarifications and revisions based on feedback received
Qualification Matrices	Adjustments made to Domain Qualification Matrices credits
Greenhouse Gas (GHG)	Removed the post-award reporting requirements from OASIS+ UR, in compliance with the current regulations
Sustainability	Removed sustainability-related evaluation criteria for OASIS+ SB

OASIS+ Draft #1 to Draft #2 Changes

NAICS strategy in-line with FAR 19.102(b)(2)(i)

- **OASIS+ Solicitation NAICS**
 - For admin purposes only, Single NAICS (541990) will be assigned
 - Represents the preponderance scope of OASIS+
- **OASIS+ Primary NAICS**
 - Due to limitations with FPDS, only a single NAICS may be reported with each contract action
 - For SB contracts: the Primary NAICS assigned will be based on the **largest** size standard within its awarded Domain(s)
 - Critical to ensure SBs are not locked out of Domain Fair Opportunity during re-representation

See DRFP#2 Section C.1.1, North American Industry Classification System.

OASIS+ Draft #1 to Draft #2 Changes

NAICS strategy in-line with FAR 19.102(b)(2)(i)

- **OASIS+ Primary NAICS**

- For UR contracts: the Primary NAICS assigned will be based on the **smallest** size standard within its awarded Domain(s)
- Critical to ensure OTSB requirements are properly enforced
 - Subcontracting Plans and Reporting
 - Sustainability Reporting

See DRFP#2 Section C.1.1, North American Industry Classification System.

OASIS+ Draft #1 to Draft #2 Changes

NAICS strategy in-line with 13 CFR 121.402(c)(1)(ii)

- **While the Primary NAICS will be reflected in each contract:**
 - Contract Holders' eligibility **are not limited** to responding to task order RFPs or performing work outside the NAICS assigned to their contract as the Primary NAICS
 - Contract Holders will be eligible to compete within all awarded Domain CLINS
 - Once FPDS is able to accommodate multiple NAICS, a Mass Modification to all awarded contracts will be executed to assign all applicable NAICS within FPDS; however, all awarded NAICS will be included in each awarded contract document

OASIS+ Draft #1 to Draft #2 Changes

NAICS Strategy	Clarified overall approach and impact to Fair Opportunity Process
Sections L & M	Updates and clarifications based on feedback
Teaming Arrangements	Clarified several areas as related to evaluation and performance; evolving area (eg. prime/sub, MRCL, APP)
Subcontracting Plan & Goals	Updates made based on feedback and additional reviews
CPARS at MA-IDIQ	Affirmed no CPARS at Master IDIQ level, but Master IDIQ Performance Management added to Section F
Domain Scope	Clarifications and revisions based on feedback received
Qualification Matrices	Adjustments made to Domain Qualification Matrices credits
Greenhouse Gas (GHG)	Removed the post-award reporting requirements from OASIS+ UR, in compliance with the current regulations
Sustainability	Removed sustainability-related evaluation criteria for OASIS+ SB

OASIS+ Proposal Submission & Evaluation Structure

Section L.5.1 – General

Section L.5.2 – Qualifying Project Experience

Section L.5.3 – Federal Prime Contractor Experience

Section L.5.4 – Systems, Rates, and Clearances

Section L.5.5 – Other Certifications

Section L.5.6 – Past Performance

Section L.5.7 – Responsibility



OASIS+ Evaluation Strategy - All Highly Qualified Offerors

- **Qualifying threshold must be met using a combination of project and corporate-level criteria**
 - Majority of credit comes from “Qualifying Projects”
 - Multiple avenues to meet Domain qualification standard
 - Tailored Factors Support Domain’s Critical Mission Scope
- **Enterprise Solutions Domain**
 - Mission critical requirements (\$250M+), criteria targets highly qualified technically capable companies to perform specialized and/or complex services
- **Intelligence Domain**
 - Additional credit for cleared facilities and/or personnel

OASIS+Technical and Engineering Domain (SB)

#	RFP Section	Capability	Qualification	Max # of Credits
1	L.5.2.3.1	QP - Relevance	Relevant QP: Each Relevant QP receives 4 evaluation credits; each non-Relevant QP receives 0 credits for this item, but can receive credit for items 2, 3, and 4.	20
2	L.5.2.3.2	QP - Scale	Offeror receives 1 credit for each QP that demonstrates any one of the following: ___ Average annual value over \$1M or 5 FTEs ___ Average annual value over \$4M or 20 FTEs (this credit is in addition to the credit for \$1M / 5 FTEs) Note that credit is provided for total annual project value and/or FTEs, not just the portion relevant to this Domain. <i>*Under this category, a QP can achieve more than one credit up to the max # of credits allowed, if it meets more than one of the criteria.</i>	6
3	L.5.2.3.3	QP - Integrated Experience	Offeror receives 1 credit for each QP that demonstrates one of the following: ___ Performance spanned 5 or more different Labor Categories OR ___ Performance spanned 3 or more distinct functional areas (ref. Attachment J.P-5, Functional Areas and Subareas) <i>*Under this category, each QP can only achieve 1 credit max</i>	5
4	L.5.2.3.4	QP - Management & Staffing	Offeror receives credit for QPs demonstrating any of the following: ___ Surge Capability: providing surge support (>10% QP value increase) with < 45 days lead time ___ Managing 3 or more first-tier subcontractors/teaming partners ___ Providing services that involve 5 or more personnel with individual security clearances: Secret, Top Secret, Q (DOE) <i>*Under this category, a QP can achieve more than one credit if it meets more than one of the criteria</i>	7
5	L.5.6	Past Performance	Offeror receives 1 credit for 3 or more Relevant QPs with an overall positive Past Performance Rating (e.g., >3.0 on a 5 point scale). Offeror receives 2 credits under this criterion if 4 QPs are Relevant with an overall positive Past Performance Rating, and 3 credits if all 5 are Relevant with an overall positive Past Performance Rating. Offeror does not receive credit for a QP with overall satisfactory ratings, neutral (i.e., lack of past performance information), or non-relevant QPs (regardless of the Past Performance Rating), but they can still use those QPs to claim other QP-based credit IAW criteria 1 through 4.	3

OASIS+ Technical and Engineering Domain (SB)

6	L.5.3.1	FEP - Competition in Multiple Award Environments	Offeror receives credit for competitive task orders awarded in MA-IDIQ or MA-BPA environment (1 for each award). To be considered competitive, the task order solicitation must have been issued using competitive procedures. Offeror may include up to 4 additional projects for this factor.	4
7	L.5.3.2	FEP - Federal Agencies	Offeror receives 1 credit for providing services in support of 3 or more distinct Federal Agencies. Offeror may include up to 3 additional projects for this factor.	1
8	L.5.4.1	Accounting System	Offeror receives 2 credits for having an adequate accounting system supported by documentation described in the RFP.	2
9	L.5.4.8	Government Facility Clearance	Offeror receives 1 credit for having one of any of the following Facility Clearance Levels: _ Top Secret _ Secret FCL	1
11	L.5.5	Other Certifications	Offeror receives 1 credit for having one of any of the following certifications: _ Capability Maturity Model Integration (CMMI) - Level 2 or higher _ ISO 27001:2013 (Information Security) _ ISO 9001:2015 (Quality Management) _ ISO 22301 (Business Continuity)	1
			TOTAL CREDITS AVAILABLE	50
			OASIS+ SB Qualification Threshold	36

OASIS+Technical and Engineering Domain (UR)

#	RFP Section	Capability	Qualification	Max # of Credits
1	L.5.2.3.1	QP - Relevance	Relevant QP: Each Relevant QP receives 4 evaluation credits; each non-Relevant QP receives 0 credits for this item, but can receive credit for items 2, 3, and 4.	20
2	L.5.2.3.2	QP - Scale	Offeror receives 1 credit for each QP that demonstrates any one of the following: ___ Average annual value over \$2.5M or 12 FTEs ___ Average annual value over \$10M or 50 FTEs (this credit is in addition to the credit for \$2.5M / 12 FTEs) Note that credit is provided for total annual project value and/or FTEs, not just the portion Relevant to this Domain. *Under this category, a QP can achieve more than one credit if it meets more than one of the criteria	6
3	L.5.2.3.3	QP - Integrated Experience	Offeror receives 1 credit for each QP that demonstrates one of the following: ___ Performance spanned 5 or more different Labor Categories OR ___ Performance spanned 3 or more distinct functional areas (ref. Attachment J.P-5, Functional Areas and Subareas) *Under this category, each QP can only achieve 1 credit max	4
4	L.5.2.3.4	QP - Management & Staffing	Offeror receives credit for QPs demonstrating any of the following: ___ Surge Capability: providing surge support (>10% QP value increase) with < 45 days lead time ___ Managing 5 or more first-tier subcontractors/teaming partners ___ Providing services that involve 5 or more personnel with individual security clearances: Secret, Top Secret, Q (DOE) *Under this category, a QP can achieve more than one credit if it meets more than one of the criteria	5
5	L.5.6	Past Performance	Offeror receives 1 credit for 3 or more Relevant QPs with an overall positive Past Performance Rating (e.g., >3.0 on a 5 point scale). Offeror receives 2 credits under this criterion if 4 QPs are Relevant with an overall positive Past Performance Rating, and 3 credits if all 5 are Relevant with an overall positive Past Performance Rating. Offeror does not receive credit for a QP with overall satisfactory ratings, neutral (i.e., lack of past performance information), or non-relevant QPs (regardless of the Past Performance Rating), but they can still use those QPs to claim other QP-based credit IAW criteria 1 through 4.	3

OASIS+ Technical and Engineering Domain (UR)

6	L.5.6	Past Performance / SB Utilization	Offeror receives 1 credit if Past Performance across Relevant QPs shows an average rating of Very Good or above (≥ 4.0 out of 5) for SB subcontracting rating element (formerly called Utilization of Small Business). If entity performing project was a small business concern at the time of award of project, that project does not factor into the overall average rating. If all QPs were performed as a small business concern, Offeror can claim credit for this element.	1
7	L.5.3.1	FEP - Competition in Multiple Award Environments	Offeror receives credit for competitive task orders awarded in MA-IDIQ or MA-BPA environment (1 for each award). To be considered competitive, the task order solicitation must have been issued using competitive procedures. Offeror may include up to 4 additional projects for this factor.	4
8	L.5.3.2	FEP - Federal Agencies	Offeror receives 1 credit for providing services in support of 3 or more distinct Federal Agencies. Offeror may include up to 3 additional projects for this factor.	1
9	L.5.4	Contractor Business Systems	Offeror receives 1 credit for having 2 of the following adequate systems or rates; Offeror receives 1 additional credit for having 3 or more adequate systems or rates: ___ Accounting System ___ Approved Rates (e.g., Forward Pricing/Billing) ___ Purchasing System ___ Estimating System ___ EVMS ___ Material Management and Accounting System ___ Property Management System	2
10	L.5.4.8	Government Facility Clearance	Offeror receives 1 credit for having one of any of the following Facility Clearance Levels: ___ Top Secret ___ Secret FCL	1
11	L.5.5.8	Sustainability-Related Disclosures and Certifications	Offeror receives 1 credit for having one of either of the following certifications: ___ NSF/ANSI 391.1 ___ ISO 14001 Environmental Management Systems Offeror receives 1 credit for: ___ Public disclosure of Scope 1 and Scope 2 Greenhouse Gas (GHG) emissions developed in accordance with the GHG Protocol Corporate Accounting and Reporting.	2
12	L.5.5	Other Certifications	Offeror receives 1 credit for having one of any of the following certifications: ___ Capability Maturity Model Integration (CMMI) - Level 2 or higher ___ ISO 27001:2013 (Information Security) ___ ISO 9001:2015 (Quality Management) ___ ISO 22301 (Business Continuity)	1
TOTAL CREDITS AVAILABLE				50
OASIS+ UR Qualification Threshold				42

OASIS+ Contract Administration

- Re-representation at five-year anniversary
- Dormant Status
- Adding new Domains
- Required use of electronic contract and task order management systems
- Contractor Self Assessment, Similar to OASIS



OASIS+ Task Order Fair Opportunity Process



Step 1:

Market research leads to selecting OASIS+ contract family, then Domain is selected.



UNRESTRICTED DOMAINS

Small Business Domains



MANAGEMENT & ADVISORY



INTELLIGENCE



FACILITIES



RESEARCH & DEVELOPMENT



TECHNICAL & ENGINEERING



ENVIRONMENTAL



LOGISTICS



**ENTERPRISE SOLUTIONS

Step 2: Symphony Research Identifies OASIS+ Contractor Capabilities by NAICS.

Vendor
12A3B4567C89

- ✓ Vendor Description
 - > This vendor specializes in consulting professional services... [SEE MORE](#)
- > Core Capabilities
- > Services on Contract

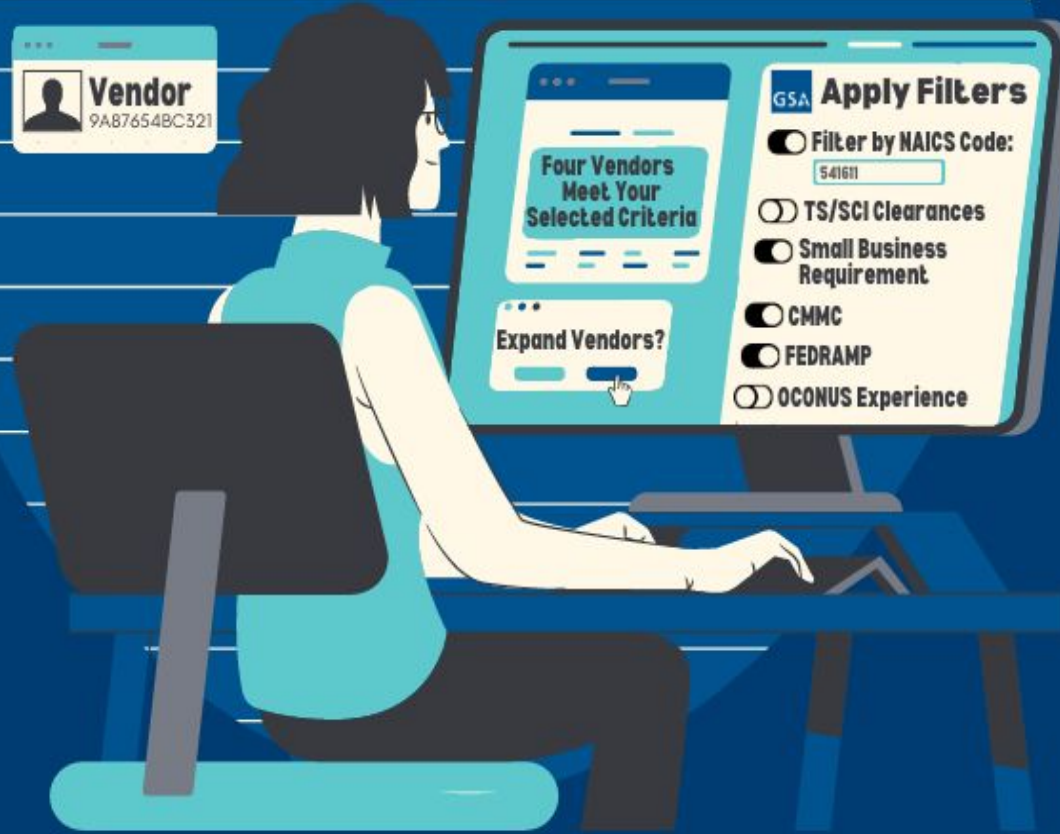
Vendor
A98B7654C321

- > Vendor Description
- > Core Capabilities
- > Services on Contract

Vendor
A123B45C6789

- > Vendor Description
- > Core Capabilities
- ✓ Services on Contract
 - > Business Administration
 - > Management Services

Vendor
9A87654BC321



Step 3:

Select Order NAICS from Domain NAICS Choices.



Technical & Engineering

Subordinate/Within Scope NAICS:

541330 Exception 1, Mil & Aerospace
541330 Exception 2,
Engineering Services Under National
Energy Policy Act
of 1992

541330 Exception 3, Marine Engineering
488190 Other Support Activities
541310 Architectural Services
541350 Building Inspection Services
541360 Geophysical & Mapping
541370 Surveying and Mapping
541611 Administrative Mgmt
541690 Other Scientific & Tech Cnslt
541990 All Other Professional,
Scientific & Tech Services
611512 Flight Training

Step 4:

Input Selections in Symphony, Build and Issue Task Order Solicitation.

Welcome to SYMPHONY

OASIS + Fair Opportunity Solicitation
Selection Options

CONTRACT FAMILY

SDVOSB SB HZ 8(a) WOSB UR

DOMAIN

Tech & Eng NAICS: 541330 Mgmt & Advisory
 Environmental Intelligence
 Enterprise Solutions Research & Dev.
 Facilities Logistics

SUB-DOMAIN NAICS SELECTION: (If applicable)

541330 Exp 1 488190 541990
 541330 Exp 2 541310 611512
 541330 Exp 3 541360
 541370

ATTACHMENTS:

Cover Letter TORFP Package

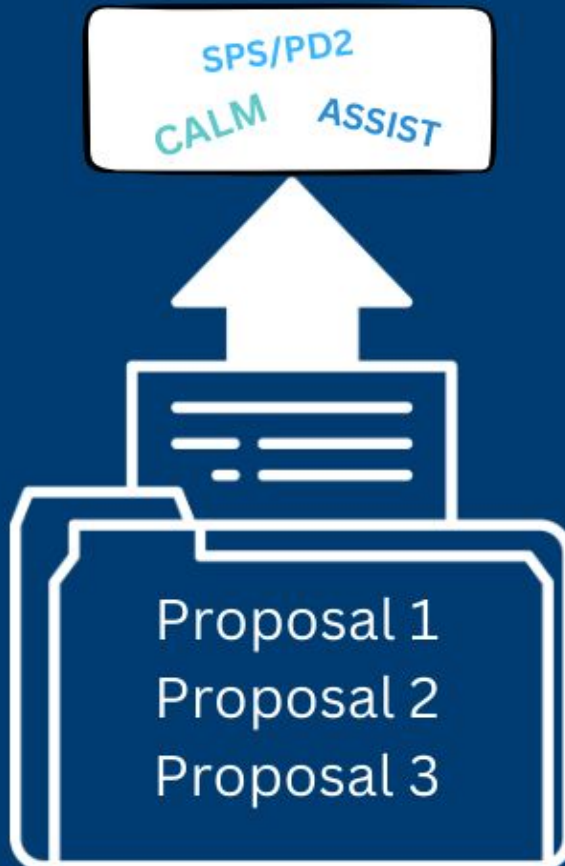
16 Contractors
Match ALL
Selected Criteria

SUBMIT



Step 5:

OCO Receives Proposals in Symphony or through their Contracting System.



Step 6:

Award Selection Information is Entered into Symphony, and Awardee Selected.



**NAICS awarded will be NAICS assigned to the contractor's master contract. OCO will receive appropriate size status credit at the order level.*

OASIS+ Closing



- **Release of Final RFP**
 - Recorded Pre-Proposal Conference
 - Symphony proposal submission training
- Symphony [registration](#)
- GSA OASIS+ Interact Page: [GSA OASIS+ Interact](#)
- OASIS+ Questions: pshc-dev@gsa.gov
- SAM.GOV OASIS+ Draft RFP 2: [SAM.GOV](#)