Federal Acquisition Service Office of Professional Services & Human Capital

# **OASIS+**

GSA's Future Multi-Agency, Multiple Award Contract Program for Services

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Amendment 0002 Overview August 22, 2023

### **OASIS+ Amendment 0002 Agenda**



#### Hot topics

- Section K Reps and Certs
- Claiming prior experience as a member of a joint venture
- ➢ QP Relevance
- Past Performance
- ➤ Cost/Price
- > Attachments
- Other items

Important Note: Information in this presentation is consistent with the issued solicitation(s) and intended to aid in your understanding as you prepare your proposal. This highlights key areas and is not a substitute for your complete review of the solicitation and all amendments as applicable.

#### OASIS+ Representations and Certifications



- **Revised Section K Instructions:** Offerors are required to submit three separate submissions:
  - SAM Annual representations and certifications
  - Complete the Section K representations, certifications, and other statements of offerors and return them with their proposal.
  - The Offeror must also complete the company size information within the Offeror's OSP Company Profile, Business Factors section.
  - For CTAs only: To ensure compliance with Section L.5.1.3, the above requirements must also be accomplished for all team members (joint venture members and proposed subcontractors), if applicable. See Section L.5.1.3.1 and L.5.1.3.2 for Section K requirements specific to Contractor Teaming Arrangements."
- Proposal Format Table has been updated in Section L.

#### OASIS+ Claiming Prior Experience as Member of Joint Venture



- For Section L.5.1.7.2 Added "This verification method should also be used for offerors claiming experience as a member of a JV, when a contract award form (i.e. subcontract) was issued to the JV member."
- For Section L.5.1.7.3 Added "If a contract award form (i.e. subcontract) was issued to the member of the JV, this section is not applicable and Offerors should use Section L.5.1.7.2 for project verification. If a contract award form was not issued to the member of the JV, an Offeror (to include members of a joint venture and proposed subcontractors) may use experience performed as a member of a joint venture."

# **OASIS+** Claiming Prior Experience as a Member of Joint Venture

**Example:** Company A is the mentor and Company B is the protege for JV X. JV X performed multiple projects under GSA's 8(a) STARS Program. Company B plans to submit an OASIS+ proposal and wants to use the work they performed under this previous JV. As this was an unpopulated JV, they distributed work via subcontract to each member. So, while the JV received the 8(a) STARS task orders, JV X issued both Company A and Company B subcontracts for work in performance of these orders. With the revision in Amendment 0002, Company B does not need a signature from Company A to use the work they performed–Company B can simply submit their subcontract using the verification procedures at Section L.5.1.7.2. If under this previous joint venture, the JV did not subcontract work (like a populated JV) to its JV members, and work was performed only in the name of the JV, Section L.5.1.7.3 would apply and Attachment J.P-3 would be necessary. This is to ensure that the member only claims what they actually performed on this project.

#### OASIS+ Qualifying Project (QP) Relevance



- Section L.5.2.3.1: Made significant organizational changes to clarify "QP-Relevance" criteria.
- Added two new subsections to L.5.2.3.1:
  - L.5.2.3.1.1 Automatic Relevance Verification
  - L.5.2.3.1.2 Standard Relevance Verification
- Clarified non-federal projects are not eligible for automatic relevance.
- Clarified FPDS and/or contract award document must be submitted to demonstrate auto relevance.

#### **OASIS+** Past Performance



- Archived CPARS Reports
- CPARS at the IDIQ/BPA/BOA Level may be used if it covers task order performance.
- Most current, finalized CPARS Report
- Projects without a record of past performance
- Collections of Task Orders
  - Consolidated use of Attachment J.P-6
  - Task orders within a Collection of Task Orders without a record of past performance will not factor into the evaluation rating for past performance submissions at Section L.6.6.1.
  - Calculating PP rating for CoTOs





- Revised and clarified Cost/Price Template instructions throughout Section L.5.7.
- Clarified if an Offeror has multiple indirect rates for different sites/locations, then the highest rates should be used.
- Due to Q&A on the topic, the Basis of Estimate requirements have been revised/clarified at Sections L.5.7.3.1 and L.5.7.3.2.
  - Direct Labor BOE
  - Indirect Cost BOE

#### **OASIS+** Attachments



- J.P-1, Qualifications Matrix
- J.P-2, FPDS Sample

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- J.P-3, Project Verification Form
- J.P-4, Auto-Relevant PSCs/NAICS Codes
- J.P-5, Functional Areas and Sub-Areas
- J.P-7, Joint Venture Work & Qualifications Template
- J.P-8, Direct Labor Hourly Rate Ranges
- J.P-9, Cost/Price Template
- J-3, Cybersecurity & Supply Chain Risk Management (C-SCRM) Deliverables

#### OASIS+ AMD 0002 - Other Items



- Section H.15: Clarified Limitations on Subcontracting is assessed at the contract level.
- Section L.5.1.3: Clarified that for offers from SBA Mentor-Protégé joint ventures, a minimum of one Relevant Qualifying Project must be from the protégé or the offering Mentor-Protégé joint venture for each proposed Domain.
- Section L.5.2.1: FTE Calculation change (Juneteenth): 1920 > 1912 hours
- **Section L.5.4.1:** Clarified that offerors have three options for acceptable documentation to demonstrate accounting system (in order of precedence)
- Section L.5.4.8: Facility Clearance Verification
- Section L.5.8.3: Password Protected Financial Responsibility submissions for CTAs

## Upcoming Information Sharing Events

- Symphony Information Sessions (via Zoom)
  - o Weds 8/30 (2-3pm EDT)
  - o Weds 9/06 (2-3pm EDT)
- Additional Pre-recorded Amendment Overview Videos
  - As needed moving forward.
- Additional Q&A Release
  - Post remaining Q&A by 9/01.
- Proposal Due Date

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• Weds 9/13 (4pm EDT)

#### Resources

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- GSA OASIS+ Interact
- Amendment 2 Solicitation SAM.gov Links
  - OASIS+ Small Business Solicitation
  - OASIS+ Unrestricted Solicitation
  - OASIS+ 8(a) Solicitation
  - OASIS+ HUBZone Solicitation
  - OASIS+ SDVOSB Set-Aside Solicitation
  - OASIS+ WOSB Set-Aside Solicitation
- 8/16/2023 OSP/Symphony Webinar
  - Link to OSP/Symphony webinar slides (8/16/2023)
- OASIS+ Email
  - OASISPLUS@gsa.gov





#### Thank you for your interest in OASIS+!