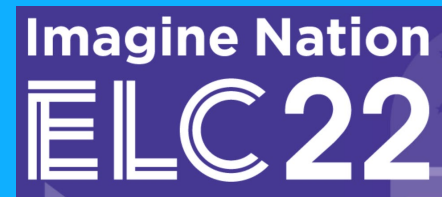




Federal Acquisition Service

Office of Professional Services
& Human Capital Categories

OASIS+ Small Business OASIS+ Unrestricted



October 25, 2022



RECORDING IN PROGRESS

GSA plans to make this recording available on our website/interact to all industry partners

OASIS+ Presenters



Adam Soderholm

Director, Office of Program Operations
OASIS+ Program Sponsor
Gov-wide Professional Services
Category Lead



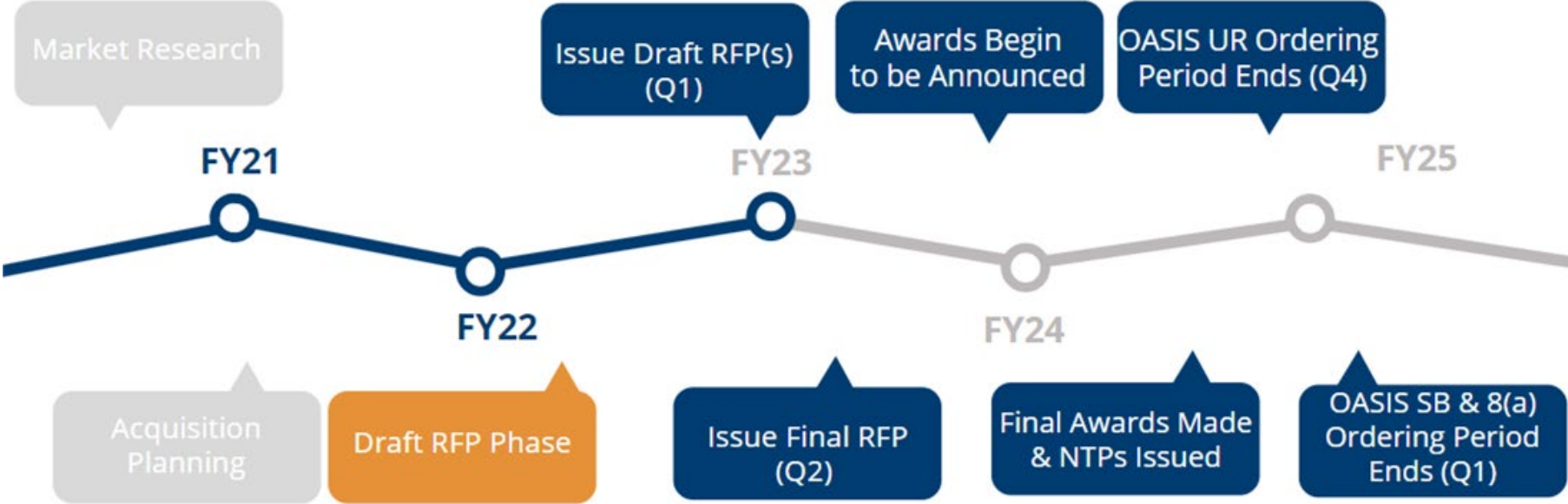
Josh Houseworth

Contracting Officer, OASIS+
Professional Services & Human Capital
Portfolio

OASIS+ Vendor & AWF Engagement

- **Interactive engagements since October 2021**
 - 40+ Customer Engagements
 - 25+ Industry Focus Groups and Engagement Sessions
- **Requests for Information (RFIs)**
- **Eight (8) O+ Program updates posted to Interact and SAM.gov**
- **Acquisition Workforce Feedback Surveys**
- **Responses to over 250 questions shared publicly**

OASIS+ Milestones



OASIS+ Acquisition Overview

- **FAS's next generation BIC IDIQ MAC** for non-IT services-based solutions
- **Unique features** include:
 - 6 contract programs, 5 for small businesses
 - Industrial base of highly qualified contractors
 - Access globally to commercial and non-commercial services
 - Pricing at the task order level (use of 876 authority)
 - _ All contract pricing types authorized
 - Frequent on-ramps (after initial source selection)

OASIS+ Acquisition Overview

- **Unique Features (continued)**
 - No contract ceiling - allowing for adoption and growth of the contract program
 - Use of technology to:
 - _ Improve market research and pricing intelligence for federal buyers
 - _ Reduce both proposal and task order management burden
- **Period of Performance**
 - 10 Consecutive Year POP

OASIS+ Acquisition Overview

- **Fair Opportunity Structure**

- Domains
 - Fair opportunity, related groupings
 - Eight (8) total Phase I Domains
 - Seven (7) in the Small Business Scope
 - Eight (8) in the Unrestricted Scope
 - * Enterprise Solutions Domain is in Unrestricted only
 - Phase II Domains will be added in future onramps



OASIS+ Scope and Fair Opportunity and Plan Competition Structure

Proposed Phase 1 Domains

Technical and Engineering

Research and Development

Management and Advisory

Environmental

Intelligence Services

Enterprise Solutions

Facilities Services

Logistics

Proposed Phase 2 Domains

Financial Services

Business Administration

Human Capital

Marketing & PR

Social Services

Key

Expanded Scope

HCaTS

OASIS

BMO

Socio-Economic Considerations

- **Six (6) separate IDIQ contracts:**
 - Unrestricted
 - Total Small Business
 - 8(a) Small Business
 - HUBZone Small Business
 - Service-Disabled Veteran-Owned Small Business
 - Woman-Owned Small Business

OASIS+ MAC Program



Socio-Economic Considerations

- **Separate Socio-economic Set-asides:**
 - 8(a), HUBZone, SDVOSB, WOSB and Total Small Business
 - 8(a) Offer and Acceptance process compliance at the master contract level
- **Unrestricted Solicitation**
 - Includes a higher qualifying threshold, additional qualifying criteria such as past performance meeting small business subcontracting goals
- **Ability to Expand Socio-economic Representation through On-ramping Strategy**

Contractor Teaming Arrangements

- **CTA includes Joint Ventures (JVs) and teams proposed SB subcontractors**
- **Small Business vs Unrestricted**
- **Regulatory and Statutory Guidance**
 - 15 USC § 644
 - 13 CFR § 125.8
 - 13 CFR § 125.2
- **Become familiar with Sections L&M**

Proposal Submission & Evaluation Structure

- **Proposal response structure:**

- Volume 1 – General
- Volume 2 – Qualifying Project Experience
- Volume 3 – Federal Prime Contractor Experience
- Volume 4 – Systems, Rates, and Clearances
- Volume 5 – Other Certifications
- Volume 6 – Past Performance
- Volume 7 – Responsibility



Evaluation Strategy - All Highly Qualified Offerors

- **Qualifying threshold must be met** using a combination of project and corporate-level criteria.
 - Majority of credit comes from “Qualifying Projects”
 - Multiple avenues to meet Domain qualification standard
- **Tailored Factors Support Domain’s Critical Mission Scope**
 - Enterprise Solutions Domain
 - Mission critical requirements (\$250M+), criteria targets highly qualified technically capable companies to perform specialized and/or complex services
 - Intelligence Domain
 - Additional credit for cleared facilities and/or personnel

Sample Qualification Matrix: Tech & Engineering SB (9/15/22)

At this time, GSA projects that the minimum annual value for a QP will be \$500K for this Domain and socioeconomic RFP.			
#	Capability	Qualification	Max # of Credits
1	QP - Relevance	Relevant QP: Each Relevant QP receives 4 evaluation credits; each non-Relevant QP receives 0 credits for this item, but can receive credit for items 2, 3, 4, and 5.	20
2	QP - Scale	Offeror receives 1 credit for each QP that demonstrates any one of the following: ___ Annual value over \$1M or 5 FTEs ___ Annual value over \$4M or 20 FTEs (this credit is in addition to the credit for \$1M / 5 FTEs) Note that credit is provided for total annual project value and/or FTEs, not just the portion relevant to this Domain. *Under this category, a QP can achieve more than one credit if it meets more than one of the criteria	6
3	QP - Integrated Experience	Offeror receives 1 credit for each QP that demonstrates one of the following: ___ Performance spanned 5 or more different Labor Categories OR ___ Performance spanned 3 or more distinct functional areas (ref. Attachment TBD) *Under this category, each QP can only achieve 1 credit max	4
4	QP - Management & Staffing	Offeror receives credit for QPs demonstrating any of the following: ___ Surge Capability: providing surge support (+10% level of effort increase) with < 45 days lead time. To qualify, the offeror must demonstrate that the surge requirements were actually requested by the Government (unexercised options wouldn't qualify) ___ Managing 3 or more first-tier subcontractors/teaming partners ___ Providing services that involve 5 or more personnel with individual security clearances: Secret, Top Secret, Q (DOE) *Under this category, a QP can achieve more than one credit if it meets more than one of the criteria	5
5	QP - Relevant Past Performance	Offeror receives 1 credit for 3 or more Relevant QPs with an overall positive Past Performance Rating (e.g., >3.0 on a 5 point scale). Offeror receives 2 credits under this criterion if 4 QPs are Relevant with an overall positive Past Performance Rating, and 3 credits if all 5 are Relevant with an overall positive Past Performance Rating. Offeror does not receive credit for a QP with overall satisfactory ratings, neutral (i.e., lack of past performance information), or non-relevant QPs (regardless of the Past Performance Rating), but they can still use those QPs to claim other QP-based credit IAW criteria 1 through 4.	3

Sample Qualification Matrix: Tech & Engineering SB (9/15/22)

6	Federal Experience: Breadth	Offeror receives 1 credit if it can provide projects spanning 3 or more distinct NAICS Codes or PSCs designated as applicable to the Domain (in Section C or the Qualifications Matrix list of Auto-Relevant NAICS/PSCs for that Domain). Offeror receives 2 credits under this criteria if it can provide projects spanning 5 or more distinct NAICS/PSCs designated as applicable to the Domain. Note that for these projects, the NAICS Code or PSC must represent the principal purpose and only one may be claimed per project. Offeror may include up to 5 additional projects for this factor.	2
7	Federal Experience: Competition	Offeror receives credit for competitive task orders awarded in MA-IDIQ environment (1 for each award). Task orders are only considered competitive if 2 or more businesses submitted a proposal. Offeror may include up to 4 additional projects for this factor.	4
8	Federal Experience: Multiple Agencies	Offeror receives 1 credit for providing services in support of 3 or more distinct Federal Agencies. Offeror may include up to 3 additional projects for this factor.	1
9	Government-Approved Systems, Rates, and Clearances	Offeror receives 2 credits for having the following Government-approved system: __ Accounting System	2
10	Government-Approved Systems, Rates, and Clearances	Offeror receives 1 credit for having one of any of the following Government-approved systems or rates: __ Approved Rates (e.g., Forward Pricing/Billing) __ Purchasing System	1
11	Government-Approved Systems, Rates, and Clearances	Offeror receives 1 credit for having one of any of the following Facility Clearance Levels: __ Top Secret __ Secret FCL	1
12	Other Certifications	Offeror receives 1 credit for having one of any of the following certifications: __ Capability Maturity Model Integration (CMMI) - Level 2 or higher __ ISO 27001:2013 (Information Security) __ ISO 9001:2015 (Quality Management) __ ISO 22301 Business Continuity	1
		TOTAL CREDITS AVAILABLE	50
		DRAFT SB Qualification Threshold	36

OASIS+ Unique Acquisition Considerations

- **On-Ramping and Off-Ramping**
 - Frequent On-Ramps, goal of continuously open
 - Lateral onboarding
 - Domain enhancement + additions
- **Dormant Status**
- **Adding new Domains**
- **Re-representation at Five Year Anniversary**

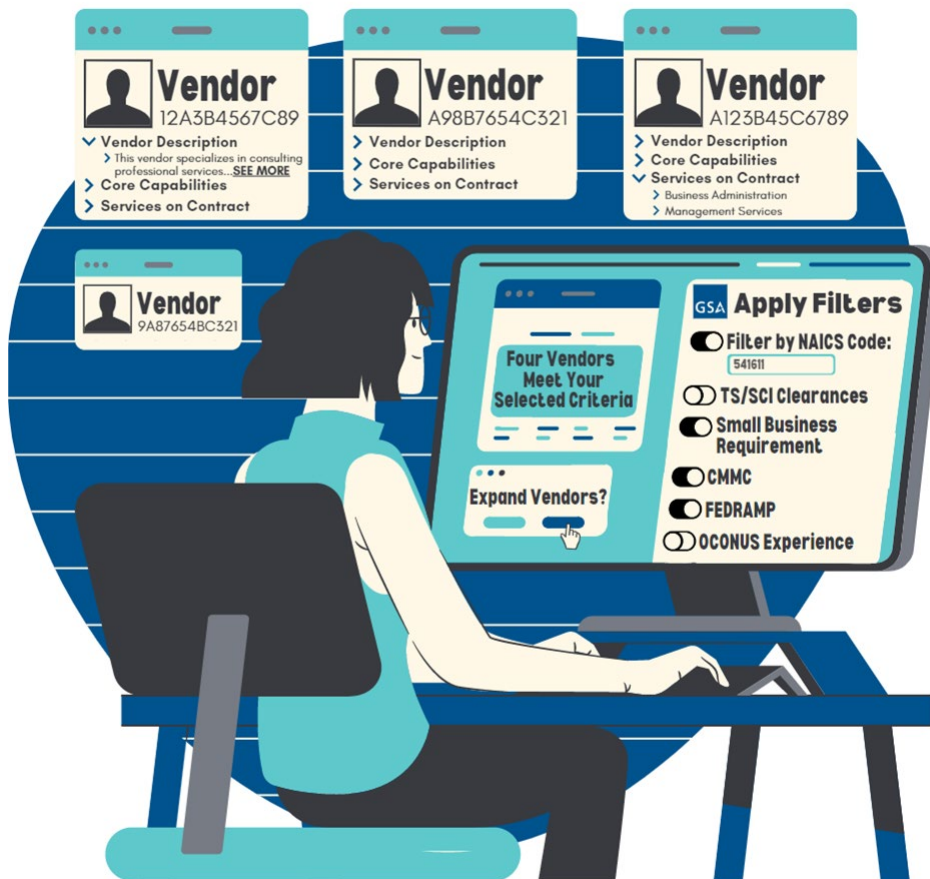




OASIS+ Unique Acquisition Considerations

- **Symphony**
 - For proposal management, preparation and evaluation.
- **Benefits**
 - Time Savings: Allows vendors submitting multiple offers to mirror each submission with the same proposal information, thus eliminating the need to submit redundant files.
 - Early Access: We intend to make Symphony available in conjunction with the Draft RFP to allow offerors to register in the system and submit questions.

OASIS+ Fair Opportunity at the Task Order Level



- **Pricing and Market Research Tools** will enhance the Ordering Agency Experience
- **Delegation of Procurement Authority (DPA)** Required
- **Contractor Capabilities Information** Readily Available for Market Research
- **Pricing Tool** will support IGE/IGCE Development and Program Budget Planning



QUESTIONS

