

# Introduction to OASIS+

An overview of the latest acquisition suite of contracts being developed by GSA for multi-agency use

January 11, 2024



#### Webinar Logistics

Introduction to OASIS+

Date: January 11, 2024

Time: 1:00 p.m. Eastern



Continuous Learning Points (CLPs): 1.0

- You must have an active DAU or FAI CSOD account. CLPs <u>WILL NOT</u> be issued for anyone who does not have an active DAU / FAI CSOD account <u>PRIOR</u> to the start of class.
- CLPs will be awarded automatically in FAI CSOD <u>DO NOT</u> submit a Request for CLP
- Please allow 4 6 business weeks for processing
- Any questions, please contact <u>pshctraining@gsa.gov</u>



#### Housekeeping

- Tour of the webinar platform
- Conduct and Student Expectations
- Mute and Camera



#### Agenda

- What is OASIS+?
- OASIS+ Service Domains Overview
- A Comparison of OASIS, OASIS+ and Multiple Award Schedules (MAS)
- OASIS+ Buying Authority
- Other Information and Resources



#### **Course Objectives**

- To be able to identify the services available under the new OASIS+ contract vehicle, how they are organized, and examples of what services can be procured
- To understand the differences between OASIS+ and other similar contract vehicles that offer the same or similar services (e.g., MAS)
- To understand where to go for more information including updates on the program, and next level of training (e.g. OASIS+ Delegation of Procurement Authority) and available resources.



#### What is OASIS+

One Acquisition Solution for Integrated Services Plus (OASIS+) is a government wide, multiple award, IDIQ acquisition program designed to address government agencies' mission needs for a full range of service requirements that integrate multiple service disciplines and ancillary services and products

This suite of contracts combines the scope of legacy OASIS; Building, Maintenance & Operations (BMO); and Human Capital & Training Solutions (HCaTS) under one program along with new areas of previously undefined services.



#### What is OASIS+

The OASIS+ program will consist of six separate and distinct IDIQ contracts designated under the following small business set-aside programs, including an additional IDIQ that will be awarded on an unrestricted basis. The scope of each contract vehicle is categorized into "functional groupings" known as DOMAINS.

- Unrestricted (UR)
- Total Small Business (SB)
- SBA-Certified 8(a) Small Business (8(a))
- SBA-Certified HUBZone Small Business (HZ)
- SBA-Certified Service-Disabled Veteran-Owned Small Business (SDVOSB)
- SBA-Certified Women-Owned Small Business Small Business (WOSB)

#### **OASIS+ Unique Features / Benefits**

- Flexible / Expandable Domain-Based Structure (i.e., the scope can grow)
- Global Access to Commercial and Noncommercial <u>Non-IT</u> Services
- <u>No</u> Contract Ceiling or Cap on Orders

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- Industrial Base of Highly Qualified Contractors
- 10-Year Order Period (Base of 5 + One 5 year option)
- Open On Ramping After Initial Awards
- Price Evaluation at the Contract Level
- <u>Best-in-Class (BIC)</u> Tier 3 Spend Under Management (SUM) Credit
- Ancillary labor and Other Direct Costs (ODCs) are allowed, with no cap
- All contract types and hybrids are allowed
- Responsibility determinations, EEO clearances, subcontracting plan oversight, limitations in subcontracting oversight, and congressional notifications conducted at the IDIQ level\*

\*Refer to your agency policy regarding congressional notifications which may require additional procedures for orders



- There are eight Domains (which are functional groupings) that comprise the scope of the initial Phase I
- There are at least an additional five Domains that are planned to be added during Phase II, including:
  - Business Administration
  - Financial Services
  - Marketing and Public Relations
  - Social Services
  - Human Capital
- Service Domains are <u>North American Industry Classification</u>
   <u>System (NAICS)</u> based





#### • Domain Composition

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- Each Domain contains multiple NAICS codes that are within scope of the Domain. Contractors may qualify for award of some or all NAICS included in the specific Domain (provided they meet all qualifications for award).
- Ordering COs will select the appropriate Domain and NAICS that represents the scope of their requirement.
  - <u>IMPORTANT</u>: Fair opportunity is provided at the individual NAICS level.
    - A brief summary of the ordering process an Ordering Contracting Officer (OCO) will take to solicit under OASIS+ is described in the graphic below:

# **Overview of the OASIS+ Ordering Process**

 Conduct Market Research and determine that OASIS+ scope meets requirement needs and determine the appropriate contract vehicle (SB, UR, SDVOSB, 8(a), etc.).

- Select appropriate functional area grouping, or Domain, under the selected contract family.
- Select appropriate NAICS under the applicable Domain.

• Issue Solicitation under one contract family (only), and under one Domain (only) and under one NAICS under the selected Domain (only).





<u>Management & Advisory</u> - Management and consulting services that can improve a federal agency's performance, its endeavors to meet mission goals, and provide operating advice and assistance on administrative and management issues.











<u>Tech and Engineering</u> - Engineering, geoscience, or other technical professional skills, such as those performed by engineers, geologists, geophysicists, and technicians.











**Research & Development** - Basic research, applied research and experimental development. Services include conducting R&D in: the physical, engineering and life sciences; Nanotechnology; Biotechnology; and social sciences and humanities.











**Intelligence** - Organizational and technological capabilities to improve situational awareness and enhance command and control strategies within defense and intelligence environments.











**Environmental** - Services that typically involve multi-disciplined teams of scientists, engineers, and other technicians with expertise in areas, such as air and water quality, climate change, asbestos contamination, remediation, ecological restoration, and environmental law such as Planning and Documentation Services for the development, planning, facilitation, coordination, and documentation of and/or for environmental initiatives or mandates in areas of chemical, radiological, and/or hazardous materials.











**Facilities** - Services required to maintain and operate buildings, paved services, utilities infrastructure, and real property assets and equipment.











**Logistics** - Planning and designing, implementing, or operating systems or facilities for the movement of supplies, equipment or people by road, air, water, rail, or pipeline.











<u>Enterprise Solutions</u> (*Unrestricted Only*) - Large, complex, integrated professional service requirements often spanning multiple disciplines and/or locations and requiring many different types of labor and expertise.











Question: Agency needs a contractor with expertise in data collection and analysis to enable 24 hours per day, seven days per week (24/7) monitoring of adversary activities. This involves a broad set of capabilities using a wide variety of platforms (e.g., satellites, aircraft, ships, and humans) and sensors (e.g., imagery, communications, acoustics). What domain(s) should I use?

Answer: Intelligence Support (Possible NAICS include 541690 or 541990)







Question: Agency requires an engineering firm to verify environmental remediation plans are compliant with agency policies and federal regulations. What domain(s) should I use?

Answer: Environmental Domain <u>or</u> Tech and Engineering (possible NAICS 541330 or 541620)









Question: Agency requires program management support to improve the efficiency and output of an engineering department tasked with multiple testing and verification projects for other agency partners. The contractor will evaluate the project intake and completion process and recommend process, operational, and organizational improvements. What domain(s) should I use?

Answer: Management and Advisory <u>or</u> Tech & Engineering (possible NAICS 541611)





# **A Comparison of Choices**



Features	OASIS	MAS	OASIS+
Solicitation Procedures at the Master Contract Level and Commerciality	FAR 15, Contracting by Negotiation. Commercial and non-commercial services available.	FAR Part 12, Acquisition of Commercial Products and Services and FAR Part 15, Contracting by Negotiation. <b>Commercial only.</b>	FAR 15, Contracting by Negotiation. Commercial and non-commercial services available.
Solicitation Closing Strategy & On-ramping	Was originally open to on-ramping as needed (no further onramps will be conducted).	Open continuously, always accepting offers.	Initial closing, then solicitation will re-open for frequent (continuous) on-ramping after the program is officially stood up in 2024.
Evaluation Methodology	Highest Technically Rated Offerors with a Fair and Reasonable Price (HTRFRP) Point-based evaluation with Offerors self-scoring in select elements and sub-elements. Awards made to determine number of Offerors with highest scores; scores validated by COs; verified to Offeror- submitted supporting documentation.	Offers are awarded when the proposal is responsive to solicitation requirements, Offeror is technically capable, offerings are in scope of SINs proposed, and pricing is determined fair and reasonable.	All Qualified Offerors, with a Fair and Reasonable Price Offer must meet qualifying threshold using a combination of project and corporate-level criteria. Unique evaluation factors on a domain-by-domain basis. Same point-based, self-scoring scheme as HTRFRP with the differences being a required minimum score (qualifying threshold) and no cap on the number of awards.



Features	OASIS	MAS	OASIS+
NAICS code assignment at the master contract level	One preponderance North American Industry Classification System (NAICS) code assigned per Pool.	One preponderance NAICS assigned per contractor, based on their core business.	One primary NAICS code assigned per contractors' contract, multiple Contract Line Items (CLINs) and corresponding NAICS codes within each Domain (CLINs/NAICS are the fair opportunity pools). For Small Business (SB) IDIQs, Offerors only awarded CLINs where they represent as a SB concern for the size standard corresponding with each CLIN associated NAICS code.
Scope	Pools of NAICS codes unrelated in scope, related in size standard. Scope is professional services.	More than 300 available SINs, each with an assigned individual NAICS.	Domains are functionally aligned groupings of related non-IT services (ex: Tech and Engineering, Logistics, Management and Advisory, etc.), that include multiple, related, individual NAICS codes, referred to as FAIR OPPORTUNITY CLINs. Scope is professional and other Service Contract Labor Standards (SCLS) covered services.
Contract Access Fee (CAF)	0.75% for all agencies w/o a MOU; various for others dependent on spending commitments	No direct CAF. Industrial Funding Fee (IFF) of 0.75% integrated into established MAS rates	0.15% for all federal agencies. No separate negotiated rates.



Features	OASIS	MAS	OASIS+
Period of Performance Structure	Ace StructureBase of 5 years and one 5 year option, with performance allowed on Task Orders (TOs) for up to 5 years after master contract expiration.Base of 5 years with three 5 year-options, and performance allowed on TOs for up to 5 year after master contract expiration.The end dates of the OASIS contracts are as follows: UR expires: 03/01/2025 SB and 8(a) expire: 12/19/2024.Orders may be placed up to the contract end date and are valid to 60 months (including option following the contract end date clause 52.216-22 Indefinite Quantity.		Base of 5 years and one 5-year option. Task order PoP can extend up to 5 years and 6 months beyond the ordering period of the master contracts.
<i>Small Business Re-Representation Requirements at the Master Contract Level</i>	Required by 52.219-28 60 to 120 days prior to the exercising of the option or for a novation or merger.	Required by 52.219-28 60 to 120 days prior to the exercising of the option or for a novation or merger.	Required for the NAICS code corresponding with each awarded CLIN IAW 52.219-28, 60 to 120 days prior to the 5 year anniversary of the individual contract or for a novation or merger.
Dormant Status	Applicable; the terms and conditions are in the contracts.	Not applicable; cancellation clause is in the contract.	Dormant status and a cancellation clause are part of the contract terms and conditions.



Features	OASIS	MAS	OASIS+
Contract Structure	19 IDIQ Contracts: SB, 8(a) and Unrestricted Contracts with 7 Pools each to SB and UR; 5 to 8(a).	Unlimited contracts under the single MAS solicitation.	<ul> <li>6 IDIQ Contracts:</li> <li>Unrestricted</li> <li>Total SB</li> <li>SBA-Certified 8(a) SB</li> <li>SBA-Certified HUBZone SB</li> <li>SBA-Certified Service-Disabled Veteran-Owned SB</li> <li>SBA-Certified Women-Owned SB</li> </ul>
Order Types Allowed	Firm Fixed Price (FFP), LH, T&M, Cost Reimbursement (CR), and Hybrids	FFP, LH, T&M	FFP, LH, T&M, CR, Hybrids
Spend Under Management (SUM)	Tier 3, Best-in-Class (BIC) solution	Tier 2, Multi-Agency Solution	Postured as a Tier 3, BIC solution
Protests	Not allowed for in-scope orders less than \$10 million.	Protest at any order dollar value.	Not allowed for in-scope orders less than \$10 million.
Blanket Purchase Agreements	No authority to establish	Allowed per FAR 8.405-3	No authority to establish



#### **OASIS+ Scope Reviews**

- GSA offers Order Level Pre-Solicitation Scope Reviews as part of our OASIS+ Program
- Strongly recommended but not required
- Helps ensure requirements are being placed under the appropriate contract vehicle
- Instructions currently under development with an estimated release date early Spring 2024
- Current Scope Review Request Form, click on this link





I have a requirement for non-commercial services with an estimated value of \$1.5 million including all option periods that will be issued as a firm-fixed price and time & materials hybrid task order. Which contract vehicle can I possibly use?

- A. OASIS
- B. OASIS+
- C. MAS
- D. OASIS or OASIS+
- E. All of the above
- F. None of the above



My agency would like to establish a Blanket Purchase Agreement (BPA) for commercial services with an estimated value of \$20 million. Which contract vehicle can I use?

- A. OASIS
- B OASIS+
- C. MAS
- D. OASIS or OASIS+
- E. All of the above
- F. None of the above

# **OASIS+ Buying Authority**



## **OASIS+ Buying Authority**

**Ordering Activities can place orders under FAR Part 16.505 authority** 

	FAR Part 16.5 (OASIS+)	FAR Part 15
Solicitation Threshold	No limits; however, the recommended minimum order is the SAT (\$250,000)	> SAT (\$250,000) > \$7.5M for commercial
Solicitation Period	No minimum required* Agency policy may differ	30 days
Synopsizing Required	No* Unless limited source acquisition over \$30,000 - see <u>FAR 16.505(a)(4)(iii)</u>	Yes
Formal Source Selection Evaluation Board (SSEB) Required	No	Yes
Conduct "Discussion"	No	Yes



# **OASIS+ Buying Authority**

	FAR Part 16.5 (OASIS+)	FAR Part 15
Source Selection	Agency discretion IAW FAR 16.505(b)(1)(ii)	Best Value Continuum
Contract formats	Task Order	Uniform Contract Format
Protests	<ul> <li>Per FAR 16.505 (a) (10) Not authorized unless</li> <li>(a) Order increases scope, period or maximum value of the contract or</li> <li>(b) Order value is in excess of \$10 million for non DOD, NASA or Coast Guard (\$25 million)</li> <li>(c) May only be filed with GAO IAW FAR 33.104</li> </ul>	Authorized IAW FAR Part 33
Post Award	FAR 16.505(b)(6) for orders >\$6 million Notifications IAW <u>FAR 15.503(b)(1)</u> Debriefings IAW FAR Part <u>15.506</u>	Notifications IAW FAR Part <u>15.503</u> PreAward Debriefings IAW FAR Part <u>15.505</u> Debriefings IAW FAR Part <u>15.506</u>

### **Delegation of Procurement Authority (DPA)**

- Ordering Contracting Officers (OCOs) <u>must</u> obtain a DPA prior to purchasing under the OASIS+ Contract Vehicle. Ordering Contract Specialists assisting with solicitations in Symphony must also attend DPA training. To obtain a DPA, the OCO <u>must</u>:
  - Attend OASIS+ DPA Training
  - Be a warranted Federal Contracting Officer per FAR 2.101
  - Formally apply for a DPA by providing the OCO Warrant Number and DPA Training certificate to GSA
- Training is currently under development with an expected release date of early Spring 2024
- OASIS+ DPA Training will also include the link to the published OASIS+ Ordering Guide currently under development



# Other Information & Resources



#### **OASIS+** Resources

• OASIS+ Website:

https://www.gsa.gov/buy-through-us/products-and-services/professional-services/professio

- OASIS+ Email: <u>OASISPlus@gsa.gov</u>
- OASIS+ Interact Community <u>buy.gsa.gov/interact/community/196/activity-feed</u>



#### **OASIS+**

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#### • Where can I find more information about it?

- <u>New OASIS+ Multi Agency Contract</u>
- OASIS+ Interact Community

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	Notice: On October 20, 2023, GSA's Office of Professional Services and Human Capital	OASISPlus@gsa.gov		Home / Activity Feed				
review					2523 Members   Public			
Buy Services					The OASIS+ Interact community provides a forum for industry,	, federal		
Identity Protection Services (IPS)	New OASIS+ Multi-Agency Contract  Nation: On October 20, 2023, GS4's Office of Professional Services and Human Capital Categories (PFR) of mickally does of the <u>httpl:</u> proposal subminsion period for all six OASIS- goor support ad commitment throughout the process that has allowed us to build FAS's next, goor support ad commitment throughout the process that has allowed us to build FAS's next, goor rest steps and primary focus in FV 2024 will be on ensuring OASIS+ is "open for buildes: That is cluckes evaluating proposals, awarding contracts, buildhing an OASIS+ Ordening Guide, and creating and scheduling OASIS+ open for buildes: That is cluckes evaluating proposals. Awarding contracts, buildhing an OASIS+ Ordening Guide, and creating and scheduling OASIS+ open for buildes: Anctional Itematic for AdMST Program for curvities that a we move through source Particle States and primary for Costs in FV 2024 will be on ensuring OASIS+ in this full tractacted or contract awards. Anctional Itematic for Vehicit and cordening Guides: respensing in Societations for equalified offeres to submit proposals following the initial tranched or contract awards. Anctional Itematic for when that are accurved in the state aware move through source Particle	interest somments i						
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# **Questions?**